

Clean Air Fund and YouGov Air Pollution and COVID-19 Survey Results

June 2020

CLEAN AIR FUND COMMISSIONED YOUGOV TO CONDUCT A SURVEY IN OUR CORE GEOGRAPHIES



- To understand levels of awareness and concern about air pollution
- To understand perceptions of the relationship between air pollution and COVID-19
- To provide data and evidence to the field in developing policy responses and messaging in response to the pandemic
- To allow compassions across our geographies
- To provide a base-line for future surveys

WE SURVEYED REPRESENTATIVE SAMPLES ACROSS THE UK, INDIA, BULGARIA, POLAND AND NIGERIA



Country	India	Poland	Nigeria	Great Britain	Bulgaria
Sample Size	1008	1005	501	1670	1006
Fieldwork	22-28 May	22 May-1 June	22-28 May	27-28 May	22 May-2 June
Weighted Sample	1008	1005	501	1670	1006

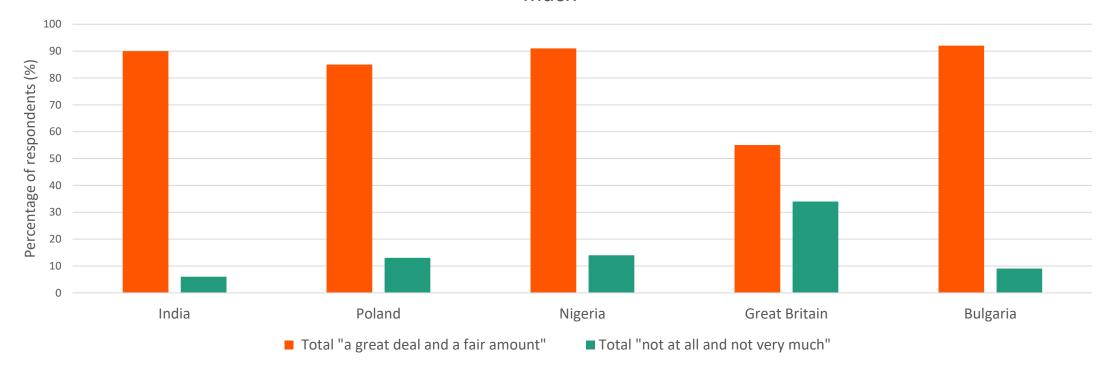
- All figures, unless otherwise stated, are from YouGov Plc. The survey was carried out online. The figures have been weighted and are representative of all adults (aged 18+) in GB, Bulgaria, Poland, and India. The data has been weighted to be representative of the online population in Nigeria
- The Clean Air Fund is a philanthropic initiative with a mission to tackle air pollution around the world. We bring together funders, researchers, policy makers and campaigners to find and scale solutions that will provide clean air for all.
- Some figures may not totally 100% due to rounding

GLOBAL RESULTS

AIR POLLUTION IS AFFECTING THE GENERAL HEALTH OF INDIVIDUALS



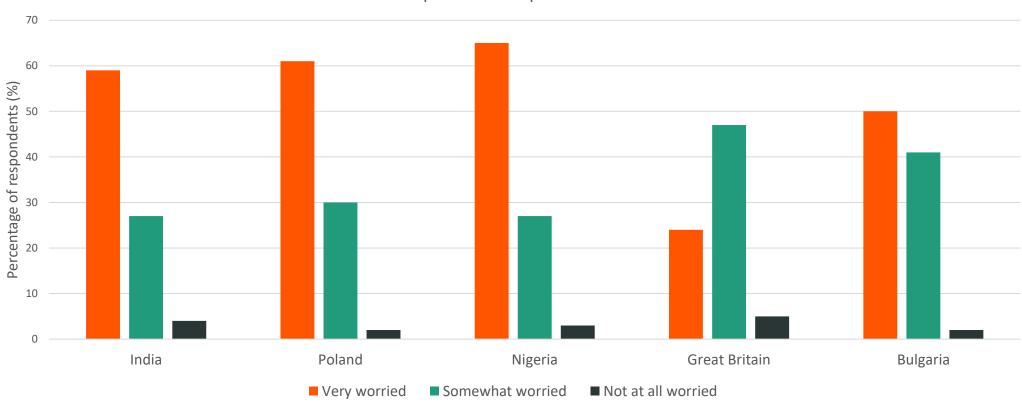
Percentage of respondents in each country that recognise air pollution affects their general health "a great deal" or "a fair amount" compared to "not at all" or "not very much"



THERE ARE HIGH LEVELS OF CONCERN ABOUT AIR POLLUTION AS A PUBLIC HEALTH ISSUE



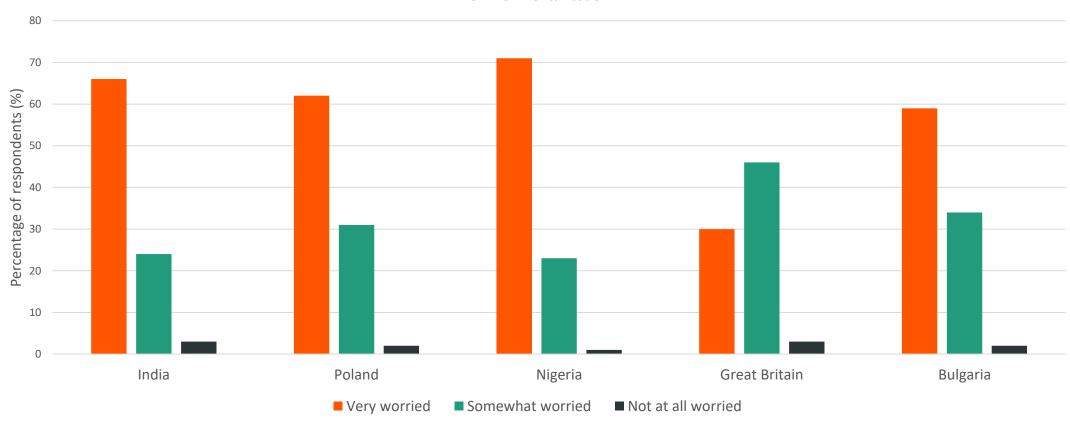
Percentage of respondents in each country who say they are "very", "somewhat", or "not at all" worried about air pollution as a public health issue



THERE ARE HIGH LEVELS OF CONCERN ABOUT AIR POLLUTION AS AN ENVIRONMENTAL ISSUE



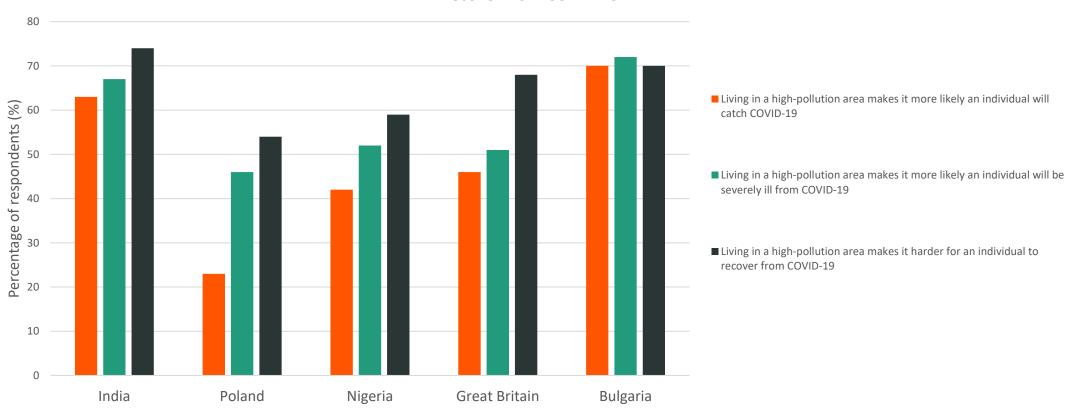
Percentage of respondents in each country who say they are "very", "somewhat", or "not at all" worried about air pollution as an environmental issue



AIR POLLUTION WORSENS THE HEALTH IMPACTS OF COVID-19



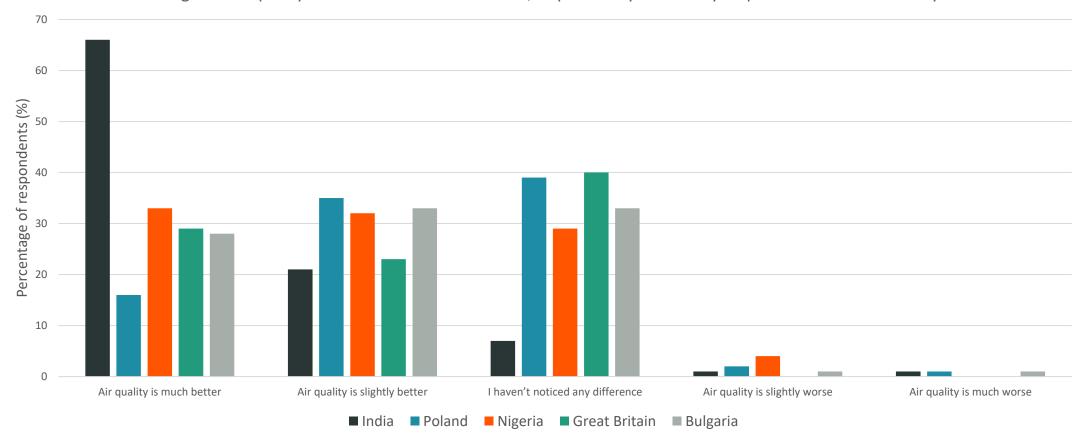
Percentage of respondents in each country that believe living in a high-pollution area makes it harder for an individual to recover from COVID-19, more likely an individual will catch COVID-19, and harder for an individual to recover from COVID-19



MOST PEOPLE HAVE NOTICED AN IMPROVEMENT IN AIR QUALITY SINCE THE PANDEMIC BEGAN



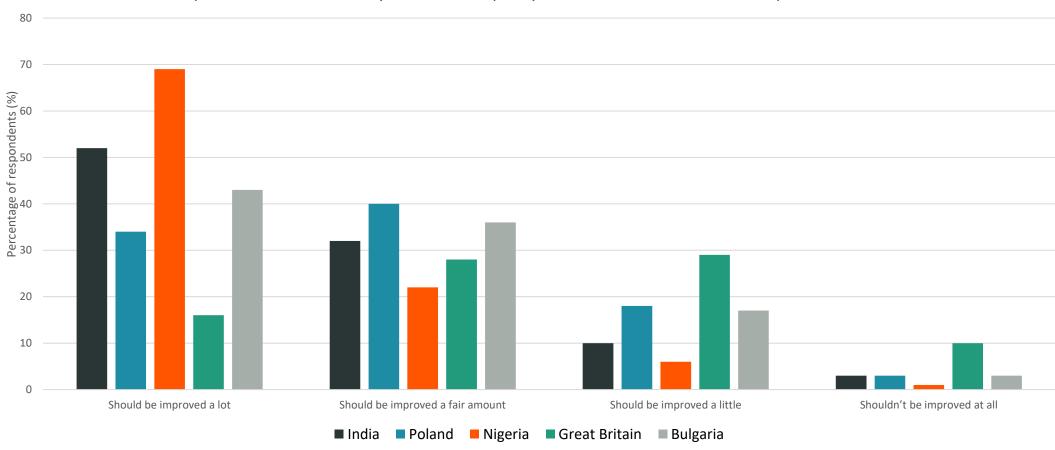
Changes in air quality since the COVID-19 outbreak, as personally noticed by respondents in each country



MOST PEOPLE WOULD LIKE TO SEE AN IMPROVEMENT IN LOCAL AIR QUALITY



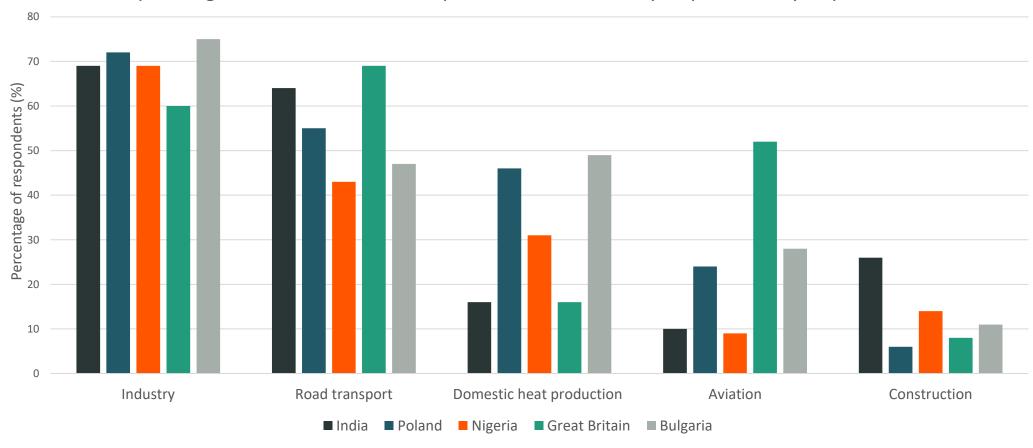
How much respondents in each country think the air quality in their local area should be improved



ROAD TRANSPORT AND INDUSTRY ARE CONSIDERED THE LARGEST CONTRIBUTOR TO AIR POLLUTION



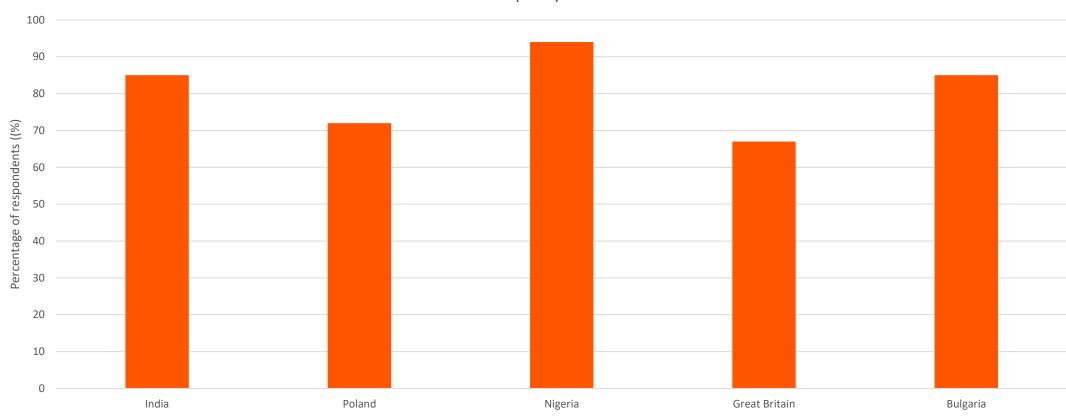
Top three greatest contributors to air pollution in each country, as perceived by respondents





THE MAJORITY OF RESPONDENTS SUPPORT STRICTER LAWS AND/OR ENFORCEMENT OF REGULATIONS ON AIR QUALITY WHEN THE PANDEMIC ENDS

Percentage of respondents in each country who support stricter laws and/or enforcement of regulations on air quality



THERE ARE HIGH LEVELS OF SUPPORT FOR MEASURES TO LIMIT AIR POLLUTION WHEN THE PANDEMIC ENDS

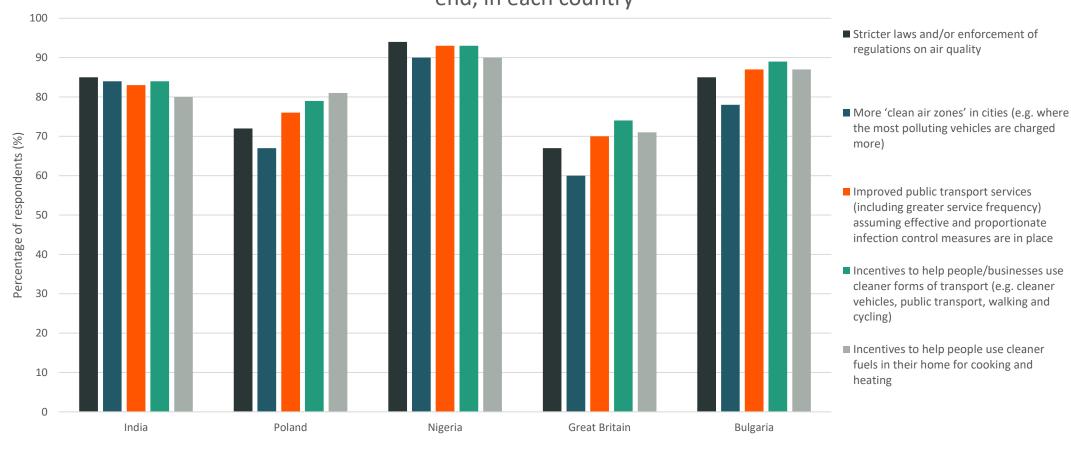


Extent to which respondents in each country would support or oppose specific measures to limit air pollution when the Coronavirus outbreak comes to an end								
Dark Orange >75% Medium Orange (50% - 75%) Light Orange < 50%		Poland	Nigeria	Great Britain	Bulgaria			
Stricter laws and/or enforcement of regulations on air quality	85	72	94	67	85			
Spending on new roads switched to spending on public transport		51	60	45	59			
Road pricing for private/ individual's vehicles, where you pay per mile driven	59	33	49	25	40			
More investment in the electric vehicle sector	82	68	85	60	80			
More 'clean air zones' in cities (e.g. where the most polluting vehicles are charged more)	84	67	90	60	78			
Re-purposing roads in cities to allow more space for walking and/or cycling	82	69	84	61	81			
Improved public transport services (including greater service frequency) assuming effective and proportionate infection control measures are in place	83	76	93	70	87			
Government scheme to replace gas boilers with electric ones	78	65	78	46	60			
Incentives to help people/businesses use cleaner forms of transport (e.g. cleaner vehicles, public transport, walking and cycling)	84	79	93	74	89			
Restrictions on the use of polluting fuels in homes for cooking and heating	76	69	80	48	72			
Incentives to help people use cleaner fuels in their home for cooking and heating	80	81	90	71	87			

TOP THREE MEASURES TO LIMIT AIR POLLUTION WHEN THE PANDEMIC ENDS



Support for measures to limit air pollution when the Coronavirus outbreak comes to an end, in each country



HEALTH PROFESSIONALS ARE THE MOST TRUSTED SPOKESPEOPLE ON AIR QUALITY



Level of trust (%) respondents have for different entities when it comes to communicating news or updates about air quality, relative to each country

